



EQUITY RISK SCIENCES, INC
Technology for Investment Excellence

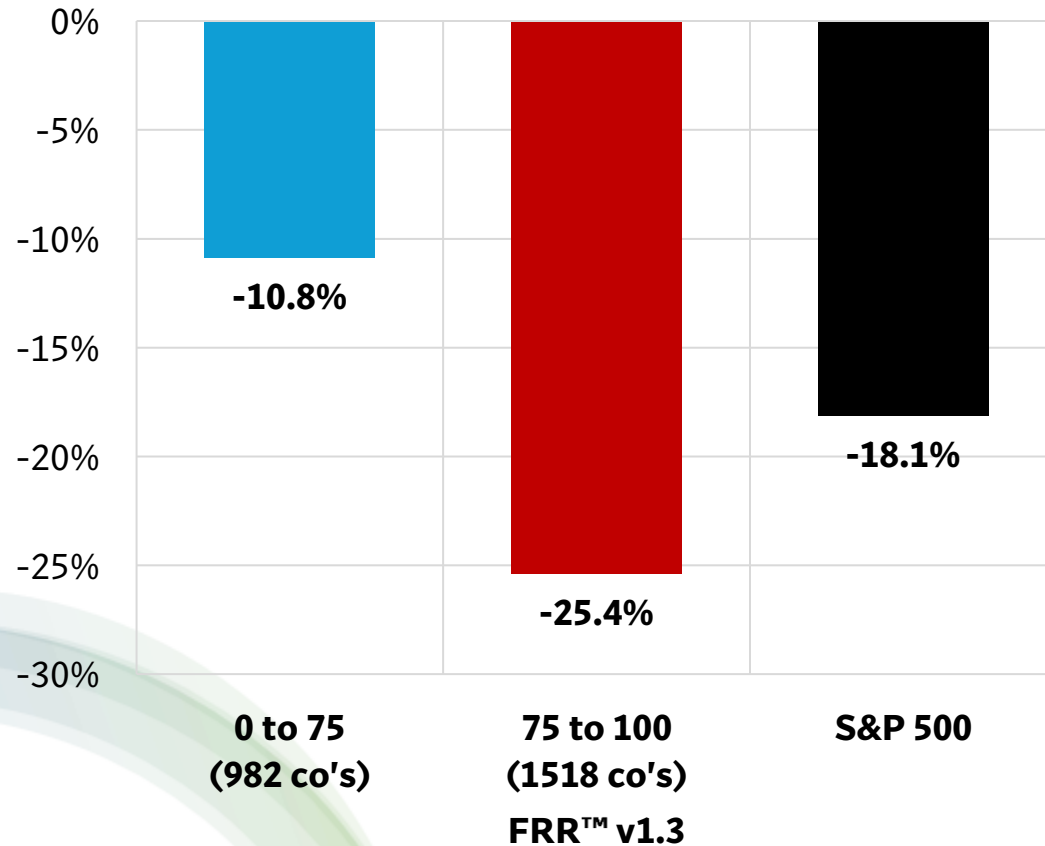
THE ACCURACY AND VALUE OF ERS'S FIDUCIARY RISK RATING™ (FRR™)

May 2, 2024

ERS's FIDUCIARY RISK RATING™ (FRR™) HELPS INVESTORS REDUCE, AVOID AND PREVENT LOSSES

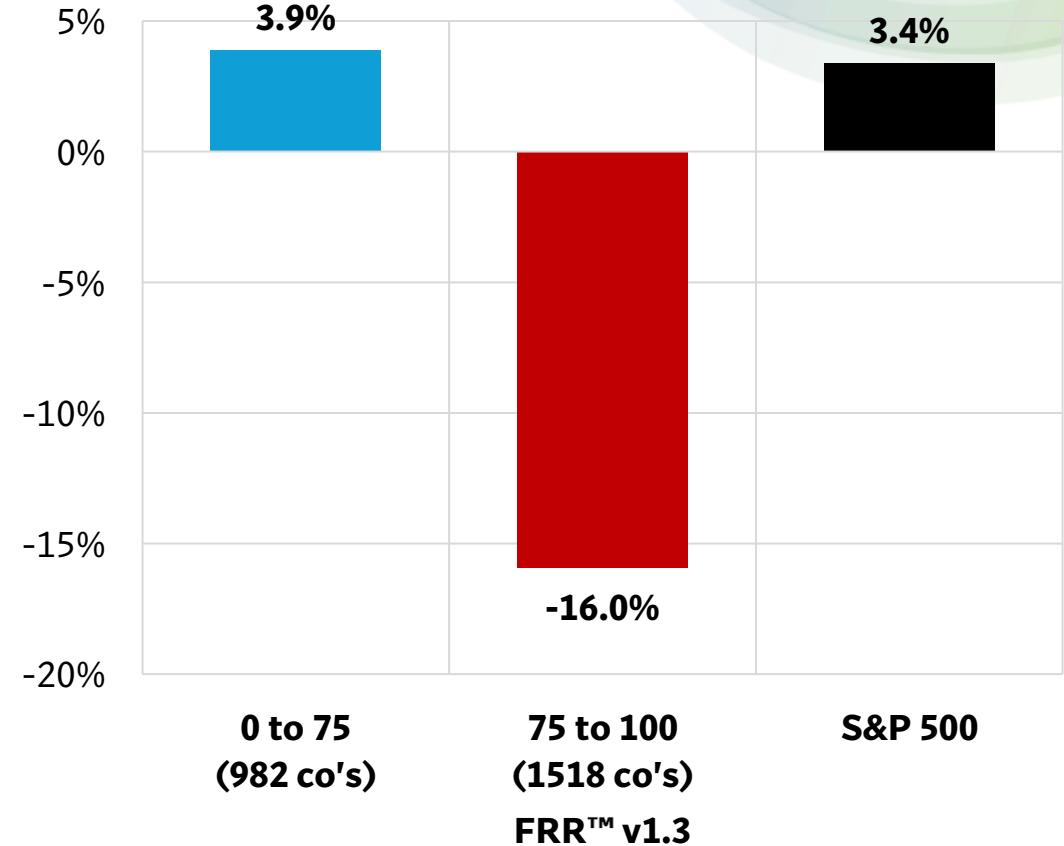
Average 1-Year Return

12/31/21 to 12/31/22



Average 2-Year Return

12/31/21 to 12/31/23

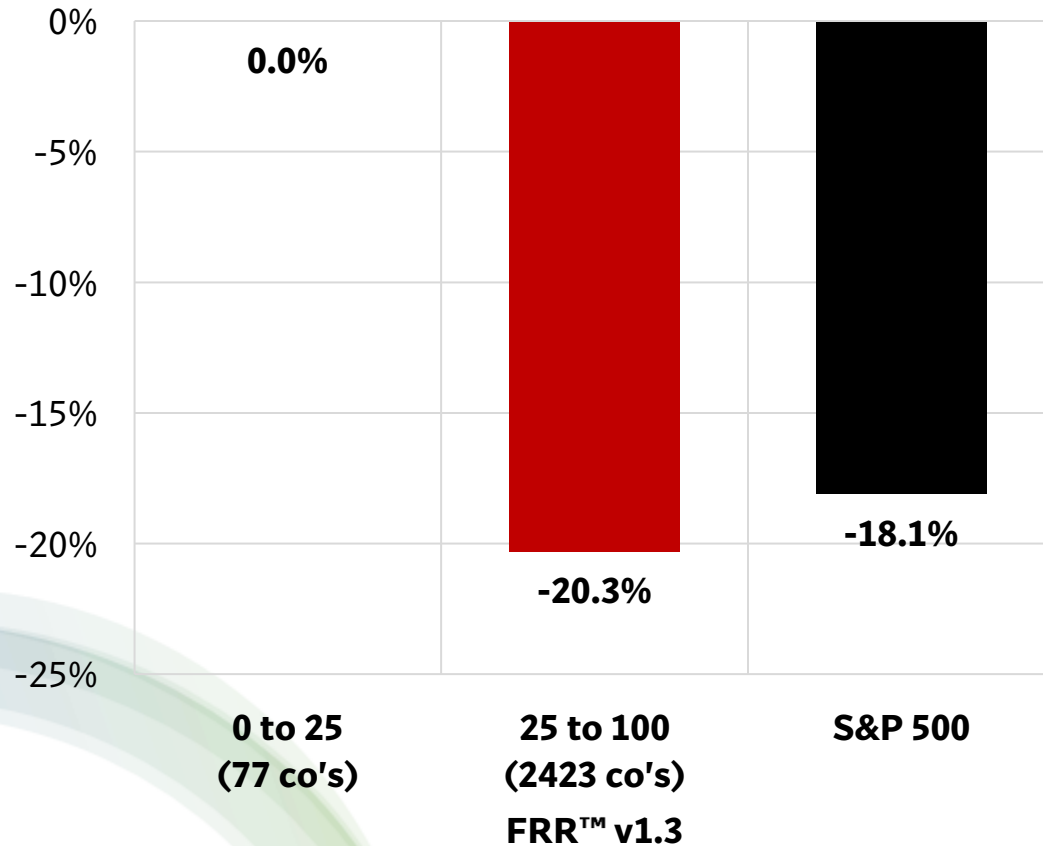


Sample: 2,500 largest companies by market value on 12/31/2021

ERS's FIDUCIARY RISK RATING™ (FRR™) INCREASES INVESTORS' PROFITS

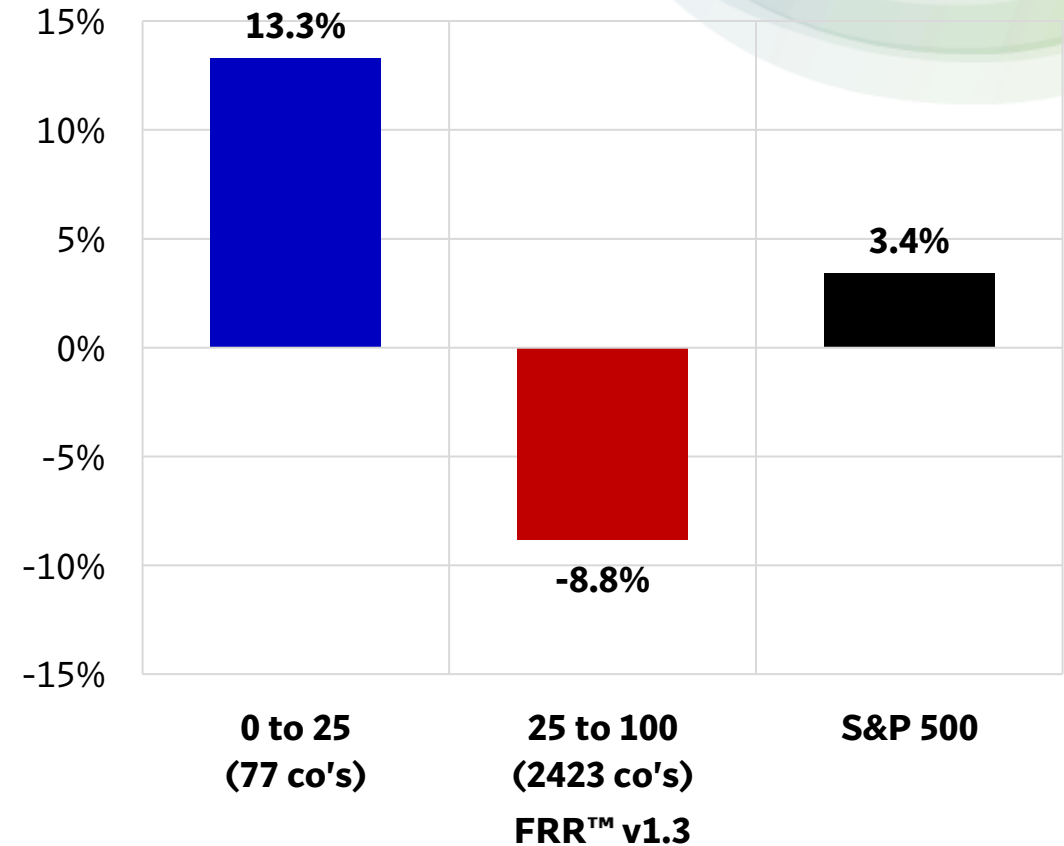
Average 1-Year Return

12/31/21 to 12/31/22



Average 2-Year Return

12/31/21 to 12/31/23



Sample: 2,500 largest companies by market value on 12/31/2021

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Important factors that could cause actual results to differ from those in the forward-looking statements include but are not limited to the successful commercialization of our risk rating system and solutions, development of our sales and marketing capabilities, our ability to retain key management personnel including our Founder Ray Mullaney as well as Thomas Harpin, acceptance of our solutions by potential customers, the ability of our risk rating systems and solutions to provide valuable information related to a company's stock price, and intellectual property litigation, and our ability to raise capital necessary for ongoing operations. The statements made herein speak only as of the date of this presentation. The Company's actual results, performance or achievements could differ materially from the results expressed in, or implied by, these forward-looking statements. The Company undertakes no obligation to update or revise its forward-looking statements to reflect events or circumstances after the date of this presentation, except as required by law.

Market data and industry information used herein are based on our management's knowledge of the industry and the good faith estimates of management. We also relied, to the extent available, upon managements review of independent industry surveys, forecasts and publications and other publicly available information prepared by a number of third-party sources. All of the market data and industry information used herein involves a number of assumptions and limitations which we believe to be reasonable, and you are cautioned not to give undue weight to such estimates. Although we believe that these sources are reliable, we cannot guarantee the accuracy or completeness of this information, and we have not independently verified this information. Projections, assumptions and estimates of our future performance and the future performance of the industry in which we operate are subject to a high degree of uncertainty and risk due to a variety of factors, including those described, above. These and other factors could cause results to differ materially from those expressed in our estimates and beliefs and in the estimates prepared by independent parties. In all cases, you should conduct your own investigation and analysis of the Company and the information contained in this presentation. All estimates and forecasts are subject to change and past results are not necessarily an indication of future performance.